

FRACTIONAL OWNERSHIP PROGRAM



MOONLIGHT SUNSEEKER 76 FT YACHT

Professionally managed yacht co-ownership across Miami, the Bahamas, and New York / New England.

A 2021 Sunseeker 76-ft yacht offered through a straightforward fractional ownership program, combining clear usage, professional trip support, and shared operating costs.

The Case for Fractional Ownership

CHARTER MARKET RATE

\$75K

Per Week, No Equity,
No Recurring Priority

FULL OWNERSHIP

\$120K+

per week used,
full operating burden

ESTIMATED OWNER COST PER WEEK

\$17,280*

variable, pro rata trip
costs plus management fee

*Illustrative estimate. Charter comparisons and owner trip costs do not include APA items such as fuel, dockage, food and drinks, depreciation, or crew gratuities.



Charter: Simple, but Expensive

Comparable weekly charters can cost \$75,000 or more, with no consistency, no owner priority, and no retained vessel interest



Full Ownership: Too Much Idle Time

A yacht of this class requires capital, crew, insurance, maintenance, marina planning, and constant management even when unused.



Fractional Ownership: Practical Access

\$495,000 buys a 1/8 interest, with five annual weeks and variable operating costs shared on a pro rata basis.

OWNERSHIP SNAPSHOT

AT A GLANCE

Share Price **\$495,000**

Ownership Interest **1/8**

Annual usage **4-5 weeks annually***

Monthly Operating Cost Per Share **Approx. \$6,950 + Trip APA**

*Annual usage depends on maintenance schedule.

Owners pay a third-party management fee, plus their pro rata share of general operating costs and specific usage costs. Final amounts are subject to the operating plan.

SEASONAL CALENDAR

THREE CRUISING SEASONS

NOV TO JAN
Miami

Winter home port with warm-water cruising and convenient owner access.

FEB TO MAY
Bahamas

Spring island season across protected waters and high-demand routes.

JUN TO OCT
**New York /
New England**

Summer and early fall across New York, Newport, Nantucket, and New England.

Scheduling is managed around the yacht's annual cruising circuit. Annual passage from Miami to New England may include opportunities for Intracoastal cruising.



OPERATING DETAILS

MOONLIGHT: HOW THE PROGRAM WORKS

Owner usage, professional yacht management, variable trip costs.



OPERATING STRUCTURE

Trip Costs

Owners pay their pro rata share of actual vessel operating costs during their trips. A \$5,000 deposit is collected per trip to cover provisioning, dockage, and variable usage costs, then reconciled to actual costs.

Captain and Chef / Stewardess

A captain and stewardess are included in the operating program. Additional crew may be required at the owner's cost if the trip requires added tender or operational support.

Scheduling

The management company coordinates the owner calendar, trip planning, vessel readiness, and turnover procedures. Final timing remains subject to vessel availability, weather, safety, and positioning.

DECK AND AMENITY VIEWS

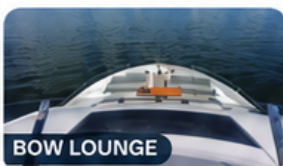
The program is built around a usable, owner-ready yacht: interior salon and galley, master stateroom, flybridge helm, aft dining, bow seating, and accessory watercraft access.



AFT DINING



FLYBRIDGE HELM



BOW LOUNGE



WILLIAMS SPORTJET 435

Accessory package: the fractional share price is intended to include a Williams Sportjet 435 tender, providing a high-performance, versatile option for beach landings, watersports, and exploring ashore.

FREQUENTLY ASKED QUESTIONS

OWNER QUESTIONS

What's included in operating costs?

Costs include crew, fuel, dockage, insurance, routine maintenance, repairs, reserves, provisioning coordination, cleaning, and other vessel expenses. Amounts are variable and actual costs may be higher or lower than estimates.

Can I bring guests?

Each owner trip accommodates up to eight people, including the owner.

How are crew gratuities handled?

Gratuities are based on the approach agreed by the ownership group. As a practical guide, owners may use approximately \$1,000 for the captain and \$500 for each steward or stewardess per trip, unless otherwise agreed.

What happens if repairs affect my trip?

If an owner loses usage because of qualifying unplanned repairs or vessel downtime, that owner receives priority in the next selection cycle.

Who manages the yacht day to day?

A third-party professional yacht management company coordinates scheduling, crew coordination, maintenance planning, marina logistics, provisioning coordination, and owner relations.

FREQUENTLY ASKED QUESTIONS

STRUCTURE AND RESALE

What is the legal structure?

Ownership is structured through a Florida LLC. Each owner receives documented rights and obligations under the LLC operating agreement and related program documents prepared by counsel.

Can I sell my interest?

Yes, subject to program documentation and approval. A 10% broker commission will apply if you choose to sell with our broker who will market and sell available interests on the owner's behalf.

How are trip periods selected?

Owners select trip periods through a rotating selection process managed by the management company. Final timing remains subject to vessel availability, weather, safety, and program rules.

How are owner trips charged?

Owner trip costs (APA) are paid by each owner for their usage. These costs include food, beverages, dockage, fuel, reposition costs (if requested), internet, taxes, permits and duties, cleaning, and other vessel expenses incurred during that trip, then reconciled against the trip deposit.